

1. INVESTOR DETAILS

Folio Number

Sole / First Unit Holder First Name Middle Name Last Name

Guardian Name

PAN Details 1st Applicant 2nd Applicant 3rd Applicant

2. ☐ PAUSE ☐ UNPAUSE (Please ✓ correct option)

Scheme

Plan Option

Bank Name

Account No.

SIP Date Frequency ☐ Monthly ☐ Quarterly

SIP Instalment Amount (in figure) (in word)

SIP Pause/Unpause Start Date End Date

(SIP Pause/Unpause request must be submitted 10 days in advance from the next SIP due date. All the above fields are mandatory otherwise request will be liable for rejection)

I/We hereby apply to Monarch Mutual Fund for SIP Pause/Unpause as per the details mentioned above and agree to abide by terms & conditions and provisions of the Scheme Information Document as mentioned from time to time.

First Unit Holder / Guardian/
POA / Authorized Signatory

Second Unit Holder /
Authorized Signatory

Third Unit Holder /
Authorized Signatory

TERMS AND CONDITIONS

- Investor can Pause/Unpause SIP at any time, by filling in this form and submitting the same at any POA of Monarch MF/Kfintech.
- SIP Pause/Unpause facility is available for only Monthly and quarterly registered SIP.
- SIP Pause/Unpause request must be submitted 10 days in advance from the next SIP due date.
- The maximum number of instalments that can be paused using this facility are 3 (three) consecutive instalments for SIPs registered with Monthly frequency and 1 (one) for SIPs registered with Quarterly frequency. Thereafter, automatically the balance SIP instalments (as originally registered) will resume.
- SIP Pause once registered cannot be cancelled.
- If the pause period is coinciding with the Top-Up facility, the SIP instalment amount post completion of pause period would be inclusive of Top-Up amounts falling during that Top-Up cycle

Folio Number Date

Scheme Name

Plan Option

SIP Pause/Unpause Start Date End Date

Signature & Stamp